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This presentation and the presentation

# Agenda

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# Operating Report

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# SPH Financial Highlights

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# Financial Highlights

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NT\$Mn	2015	2016	2017	2018	YoY	4Q18	3Q18	QoQ
<b>Share capital</b>	<b>74,464</b>	<b>83,955</b>	<b>86,061</b>					

# SPS Financial Highlights

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# SPH P&L Breakdown

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4Q18

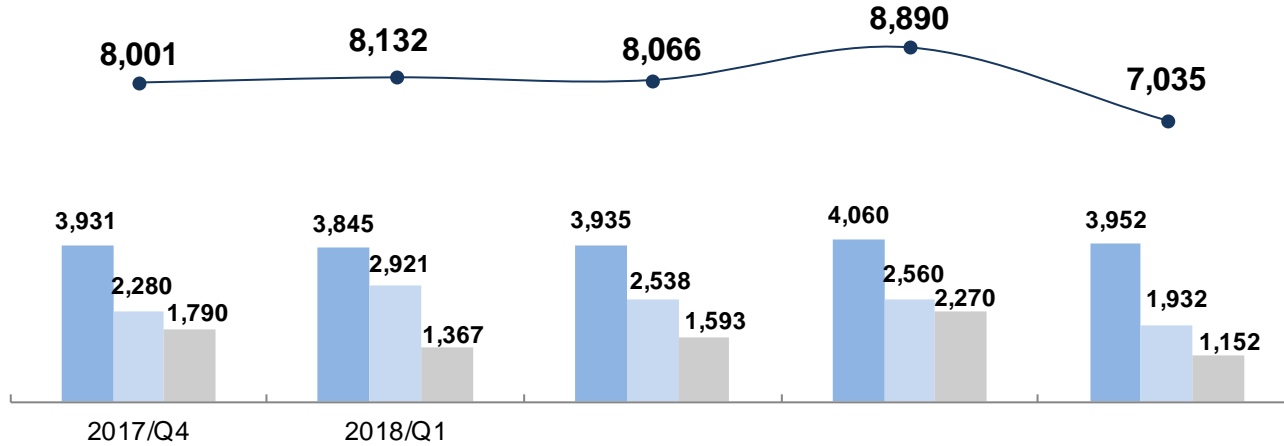
NT\$Mn

Note numbers are presented on consolidated basis.

# SPH Net Revenues Breakdown



NT\$Mn

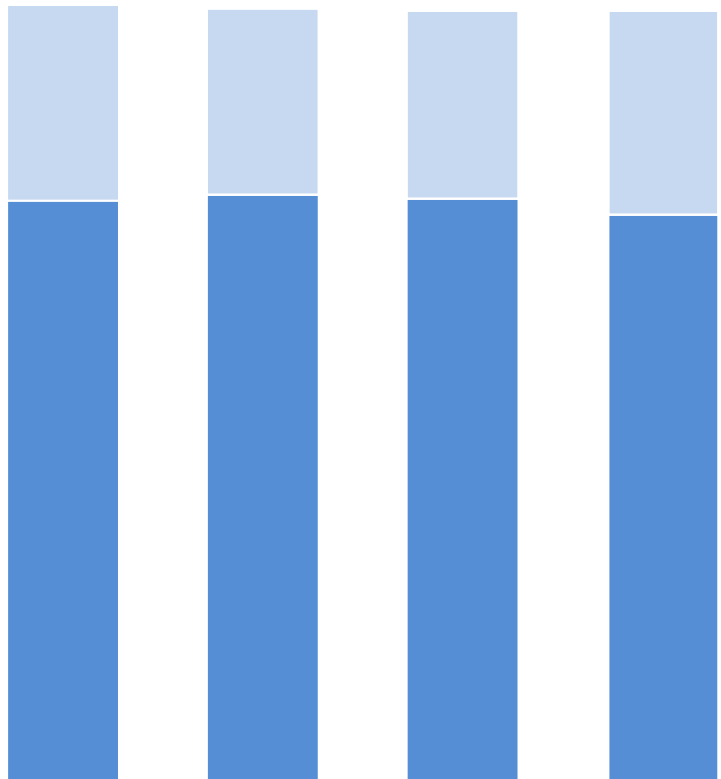


# BSP NIM & Spread

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Interest earning assets & Net income (€39e)

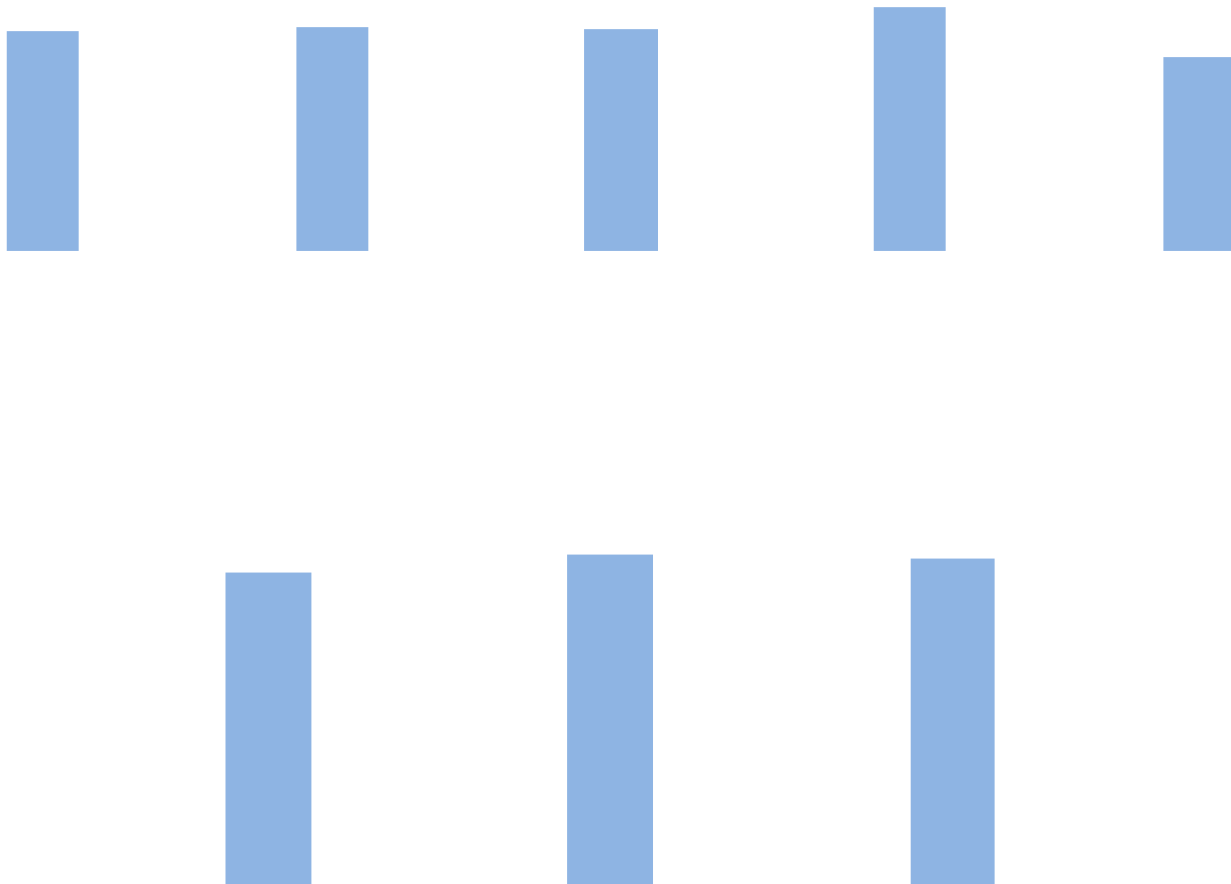






# SPH Operating Expense Breakdown

NT\$Mn























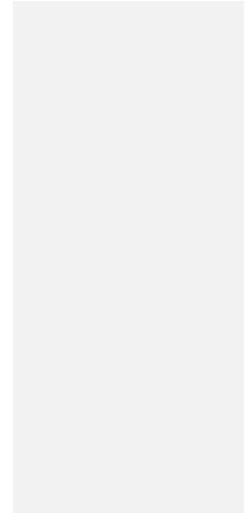






# Appendix 10/12

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Note: Loans portfolio includes non-accrual loans and is on a consolidated basis.



